

A|E Advisors
ANNUAL
CEO
FORUM

18th Annual CEO Forum • March 3–4, 2025 • Fontainebleau • Miami, FL

HOW TO REGISTER

Complete this form and email to ceoforum@ae-advisors.com, or mail with your check to:
 A|E Advisors, LLC, 1451 Dolley Madison Boulevard, Suite 220, McLean, VA 22101.

REGISTRANT INFORMATION (one form per registrant)

NAME (FIRST AND LAST) _____ FIRST NAME FOR BADGE _____

TITLE _____

COMPANY NAME _____

ADDRESS CITY/STATE/ZIP _____

PHONE _____ EMAIL _____ EMPLOYEE HEAD COUNT _____

EXECUTIVE ASSISTANT NAME _____ EXECUTIVE ASSISTANT EMAIL _____

REGISTRATION FEE

\$2,895 through December 15, 2024; \$3,095 after December 15. Covers all meals, events & gratuity for registrants, including a dinner on Sunday, March 2 & the program, cocktails & dinner at Fontainebleau on Monday & Tuesday March 3 & 4.

ACTIVITIES NOT INCLUDED IN REGISTRATION FEE:

- Golf: Wednesday, March 5 (tee times begin at 9:00 AM) at Turnberry Isle Country Club (\$405 per player; \$92 golf club rental); No refunds will be given for golf cancellations received after February 3, 2025.
- Guest Package includes Sunday night March 2 dinner & dinners on Monday, March 3 & Tuesday, March 4 (\$500)
- **Women’s CEO Roundtable — New for 2025! Extended Program: Sunday, March 2; 1–4 p.m.** This roundtable will create a space for women CEOs in an enriched forum with their peers. Let’s talk about the issues you’re facing as CEOs and share the strategies that are working for you and your firms. This was created based on your requests from previous years, as well as current focus group research on the topics that are most important to you.

PAYMENT OPTIONS

CEO Forum (until 12/15/2024)	\$2,895	_____
CEO Forum (after 12/15/2024)	\$3,095	_____
Guest Package	\$500	_____
GUEST NAME: _____		
Women’s CEO Roundtable on 3/2	\$395	_____
Golf on 3/5	\$405	_____
Golf Club Rentals for 3/5	\$92	_____
Total Due		_____

CHARGE MY MASTER CARD VISA AMEX

CREDIT CARD # _____

EXP. DATE _____ SECURITY CODE _____

NAME ON CARD _____

CHARGE THIS TOTAL AMOUNT TO MY CARD _____

TYPE SIGNATURE HERE _____

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HOTEL ROOM RESERVATIONS

A|E Advisors has contracted a special group rate at Fontainebleau for \$429/night* plus tax for the six nights from Friday, February 28 through Wednesday, March 5. To reserve during that period, visit [A|E Advisors CEO Forum](#).

*Subject to availability, the group rate applies only to reservations made before 5PM on Monday, February 10, 2025. To reserve, cancel or change a reservation after February 10, 2025, email ceoforum@ae-advisors.com.

ONE-ON-ONE SESSIONS WITH A|E ADVISOR CONSULTANTS

A|E Advisor Consultants will be available to meet with you one-on-one on March 3–4 to discuss a specific issue, troubleshoot an existing challenge or review an opportunity to work with your firm.

PLEASE SELECT WHICH A|E ADVISORS CONSULTANT(S) YOU ARE INTERESTED IN MEETING WITH:

- Matt Gough, President & Partner, Ames & Gough & Brett Gough, COO & Partner, Ames & Gough**
RISK MANAGEMENT CONSULTANT — PROFESSIONAL/COMMERCIAL LIABILITY & EMPLOYEE BENEFITS INSURANCE
- Rich Friedman, Founder & President, Friedman & Partners**
BUSINESS PLANNING, EXECUTIVE SEARCH, MARKETING & BIZ DEV STRATEGY/RESEARCH/PLANNING,
& CLIENT/PROSPECT PERCEPTION STUDIES
- Barbara Irwin, Founder & CEO, HR Advisors Group**
LEADERSHIP DEVELOPMENT & HR STRATEGY
- Cara Bobchek, Senior Management Consultant, HR Advisors Group**
VISION & PURPOSE ALIGNMENT, STRATEGIC PLANNING, & ORGANIZATIONAL STRATEGY
- Colvin T. Matheson, CFA, CM&AA, Managing Director, Matheson Financial Advisors**
BUSINESS VALUATION, M&A, OWNERSHIP TRANSITION
- David S. Cohen, Esq., ASA, Managing Director, Matheson Financial Advisors**
BUSINESS VALUATION, M&A, OWNERSHIP TRANSITION
- Kathryn Sprankle, Owner, Sprankle Leadership**
GOVERNANCE STRUCTURING & ORGANIZATION DESIGN, BOARD ADVISORY, INDIVIDUAL LEADERSHIP COUNSELING
- No, thank you — I am not interested in meeting with a Consultant at this time.

CANCELLATION POLICY

If you have to cancel your registration or golf, email ceoforum@ae-advisors.com right away. A|E Advisors will provide a full refund for CEO Forum cancellations received in writing by February 3, 2025. Note: No refunds will be given for golf cancellations received after February 3, 2025.

REGISTRATION QUESTIONS

Email ceoforum@ae-advisors.com or call Allison Buytenhuys at 703-827-2277.